EXHIBIT 1



USACM Liquidating Trust



Sign In

- General Case Information
- Documents
- Case Updates
- · Calendars
- Questions
- · Close this site

In re USA Commercial Mortgage Company, et al., Case No. 06-10725 United States Bankruptcy Court District of Nevada -- USACM **Liquidating Trust site -- Information Web Page**

Welcome to the Information Website of the USACM Liquidating Trust site. At this site you can: View and download all Court-filed documents, submit a question regarding the status of the case or the bankruptcy process generally, track upcoming hearings and deadlines, view case highlights, and more.

Information Resources

1. General Case Information

- Contact Information
- · Case Highlights

- 2. Documents

- Court Docket
- Monthly Operating Reports No further Monthly Operating Reports will be filed, please look for post-confirmation reports.
- Motion to Extend Deadline to File Objection to Allowance of Claims
- Notice of Filing of Schedule Amendments
- · Plan & Disclosure Statement
- Proof of Claim Form
- Schedules of Assets & Liabilities
- Trust Agreement
- Updated Proof of Claim Form

- 3. Case Updates

- · How To Obtain Post-Effective Date Reports and Requests for Service
- Joinder In Involuntary Chapter 11 Petition
- Latest Summary Reports
- Motion to Extend Deadline to File Objections to Allowance of Claims
- · Omnibus Claims Objections
- · Order re Motion to Extend Deadline to File Objections to Allowance of Claims and Notice of Continued Hearing
- Press Releases
- Report to Investors in Placer Vineyards
- Report to Investors in Hotel Marguis
- Status of USA Investment Partners, LLC Involuntary Bankruptcy Case and Opportunity to Join as Petitioning Creditor
- Trustee's Quarterly Reports

- 4. Questions

- Responses to Frequently Asked Questions
- Request automatic notification of updates
- · Submit a question/comment

Links

- **USA Capital**
- United States Bankruptcy Court, District of Nevada
- Office of the United States Trustee
- **BMC** Group
- **United States District** Court, District of Nevada